

Q4 2023 YEAR-END DESTINATION UPDATE

OCTOBER, NOVEMBER AND DECEMBER DASHBOARDS AND QUALITATIVE REPORT

PATRICK J. KALER, PRESIDENT & CEO



Dear Friend of Tourism.

On this 10th anniversary of my arrival in Buffalo, I am grateful to have witnessed our region's transformation and the tourism economy that continues to thrive in its wake. To see it underway when I arrived — waterfront cranes were at work building Canalside's park and promenade — made Buffalo an exciting place to be. The result, a decade later, of continuing change and discovery, is the community impact we work for: More and more people are coming and staying longer to experience Buffalo's outdoor recreation, sporting venues, arts, theater, history, music, food, culture, convention amenities and the warmth of its people who continue to make the visitor experience remarkable.

Numbers reflect this dramatic change:

Tourism spending in Western New York increased by 37.5 percent in the last decade.

Last year's total reached an all-time high of \$2.2. billion, surpassing the pre-pandemic high by 16 percent.

Hotel business has also risen dramatically. A new study, released this month, revealed improvement and strength -- in spite of a 7.8 percent decrease in rooms, convention business still in recovery and a slow return of Canadian visitors -- 2023 hotel revenue was \$309,591,826. A 16.3 percent increase.

This is a credit to our community of hoteliers offering remarkable stays that either didn't exist 10 years ago or have been transformed – at the Marriott, the Westin, the Richardson Hotel, the Hyatt. The historic Statler, with renovations and reopening on the horizon, promises to become another sought after Buffalo stay.

As our attractions continue to emerge, evolve and win acclaim, like the Buffalo AKG Art Museum and its \$195 million expansion, dynamism has become part of Buffalo's identity and appeal. News of Buffalo's new elements, like this summer's planned re-opening of the expanded Colored Musicians Club and Museum, helps us do our job. As we share the depth and diversity of travel experiences people can have here, we're able to tell fresh and unique stories.

Travel writer Ashlea Halpern described the new Buffalo well in an article for NeueHouse: "Its transformation is truly remarkable and it's a place I always look forward to visiting because its evolution is constant and inspiring," she wrote.

This year's transformational news included the \$6 million upgrade of the convention center, its façade, lobby and meeting rooms. The bright new colors and open entryway have turned it into a more welcoming space that have led 20 of the 30 convention planners who visited this year to choose Buffalo for their upcoming meetings.

Increasing convention center business is a major focus at Visit Buffalo Niagara. We also host regular Buffalo tours to showcase the city. Last year that included the Thought Leader Summit for Meeting Professionals International, the largest international planner association. Visitors also came to see us from faith-based organizations working with Arrowhead Conferences. Our Washington, D.C.-based staff member stays connected to the community of associations at the capital.

Last year's amateur sport success stories include some of the nation's fastest growing sports – women's wrestling, flag football, adaptive sports, kickball. Buffalo, with its sports-centric centric heart and love for its pro teams is also a community that embraces amateur athletics.

Buffalo's strength in hosting athletic events is a pillar of our economy because, as we've learned, sports is a recession-proof, and pandemic-proof, category of tourism spending. We are continuing to expand our efforts to attract tournaments and competitions with an emphasis on diversity.

Sports executives, like John Deffee, a former vice president of Compete Sports Diversity, have been impressed by our community and its sense of pride. "If we had more Buffalo mindsets in place, our country and world would be a better, safer, and more inclusive place for all," he said.

This past year we have had great success in getting our story out. People rely on video as they plan travels. We have focused on expanding our presence on YouTube and Instagram reels with some standout videos: The decadently delicious tacos cooking on the griddle at D.A. Taste earned 1.2 million views. Our breakfast sandwich roundup was a close second at 1.1 million.

Our sneak peek tour of the new Buffalo AKG Art Museum was also at the top of our Instagram counts with 593,000 views. The former Albright Knox Art Gallery, long known as one of the world's finest contemporary art collections, debuted its reimagined and more welcoming campus this past summer. The effusive reception from writers and critics was the news in many of the 120 Buffalo-related travel stories this year. Together they had a combined readership of 1.1million. People read about our city and region in an award-winning Travel + Leisure story, a rave review in the Cleveland Plain Dealer and in Forbes 50 Best Places to Travel in 2024.

The coverage and public delight in the reopened museum became one of the "Unexpected Buffalo" moments that we've built the city's brand around. We were grateful to be recognized by a Buffalo News editorial, in October, that said, "Western New York is fortunate to have the steak – legitimate tourist draws, as well as the sizzle – a smart visitor's bureau. May this never be taken for granted."

As a destination marketing organization, we are selling something that can seem invisible – experiences. We do that by getting the word out and collaborating with our creative community partners.

New initiatives include spearheading a revived Restaurant Week, which has contributed to more dinners out, great local news stories and new awareness of the depth and range of the local dining scene. We've also worked closely with our theater community by promoting theater month and producing promotional videos for each of our professional theaters.

As 2024 begins, we look forward to the new Outer Harbor amphitheater and its sunset views, the reimagined and expanded Ralph Wilson Park and the promise of cruises returning to the Great Lakes. The renaissance of our shimmering Queen City continues.

Sincerely and with wishes for a happy, healthy and abundantly good year ahead.



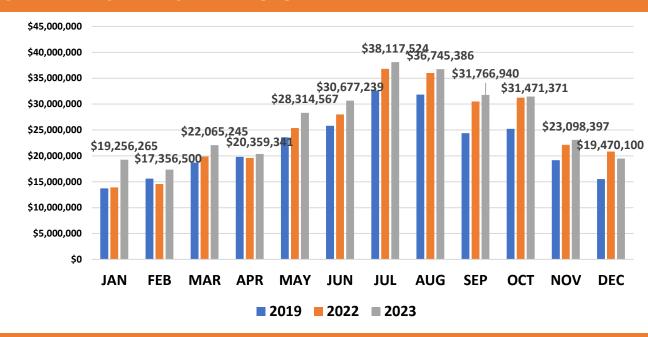


ERIE COUNTY HOTEL REVENUE - DECEMBER 2023

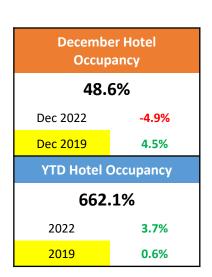


Hotel Revenue is the lodging revenue for all hotel/motel properties in Erie County reported for the month.

December 2023 hotel revenue collections totaled **\$19,470,100** which was a **6.6%** decrease compared to December 2022. December 2023 hotel revenue was **25.4%** higher than 2019.



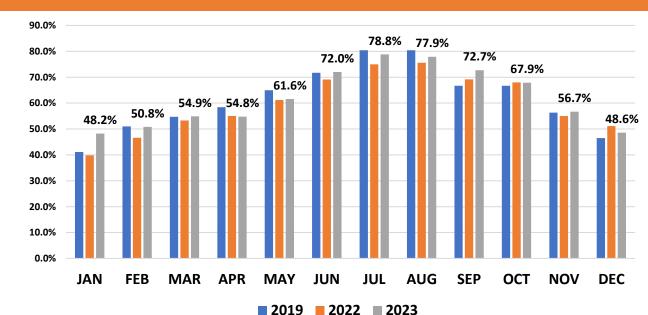
ERIE COUNTY HOTEL OCCUPANCY — DECEMBER 2023



Hotel Occupancy is the percentage of available rooms sold during the month in Erie County. Occupancy is calculated by dividing the number of rooms sold by the number of rooms available.

December 2023 occupancy measured **48.6%**, which was down **0.9%** compared to December 2022. December 2023 occupancy was up **4.5%** compared to 2019.

In comparison, for the U.S., December occupancy was down 1.9% compared 2022 and up 3.3% compared to 2019. The State Of New York, was up 2.2% in Occupancy in December 2023 compared to 2022, and up 0.4% compared to 2019.





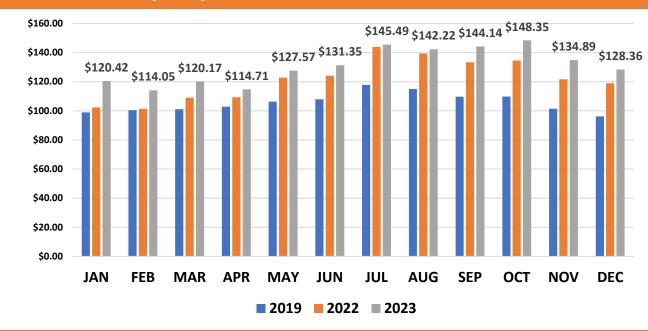
ERIE COUNTY HOTEL AVERAGE DAILY RATE (ADR) - DECEMBER 2023

Oct Hotel Average Daily Rate								
\$128.36								
Dec 2022	8.0%							
Dec 2019	33.5%							
YTD Hotel Average Daily Rate								
Ra	te							
Ra: \$133								

Hotel Average Daily Rate (ADR) is the measure of the average rate paid for hotel/motel rooms sold for the previous year. It is calculated by dividing room revenue by the number of rooms sold for that time period.

In December, Erie County ADR was \$128.36 an increase of 8.0% over 2022, and a 33.5% increase compared to 2019.

The U.S. ADR for December 2023 was up 3.0% compared to 2022, however down 19.2% from 2019. New York State ADR for 2023 was up 7.1% compared to 2022 and up 24.8% compared to 2019.



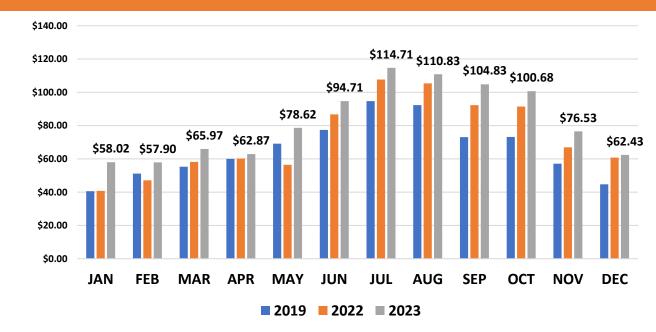
ERIE COUNTY HOTEL REVPAR – DECEMBER 2023



Hotel Revenue Per Available Room (RevPAR) is the total room revenue for the previous year divided by the total number of available rooms.

2023 December RevPAR was **\$62.43** which was an increase of **2.74%** over 2022, and up **39.7%** compared to 2019.

RevPAR for the U.S. was up 1.0% for December 2023 over 2022, and up 36.1% compared to 2019. The State of New York also had increases for RevPAR in 2023 with a 9.5% increase over 2022 and 24.2% increase compared to 2019.





ERIE COUNTY HOTEL SUPPLY – DECEMBER 2023

Oct Hotel Supply

311,891

Dec 2022 -9.0%

Dec 2019 -10.2%

YTD Hotel Supply

3,722,021

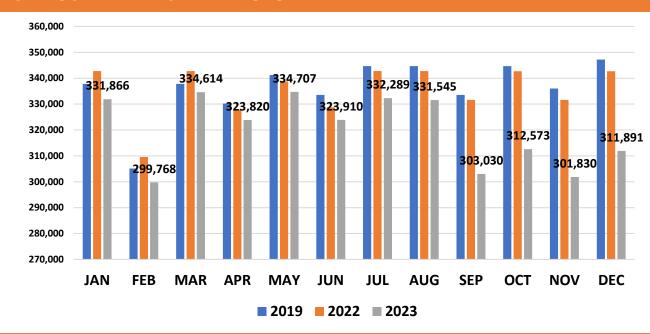
2022 -7.6%

2019 -7.8%

Hotel Supply is the number of rooms in a hotel or set of hotels multiplied by the number of days in a specified time period.

In December 2023, Erie County's hotel supply totaled **311,891** which was an **9.0%** decrease from 2022 and a **10.2%** decrease compared to 2019.

The number of Erie County available hotel rooms totaled **10,061** which is a **10.2%** decrease compared to 2019.



ERIE COUNTY HOTEL DEMAND – DECEMBER 2023

Oct Hotel Demand

151,678

Dec 2022 -13.5%

Dec 2019 -6.0%

YTD Hotel Demand

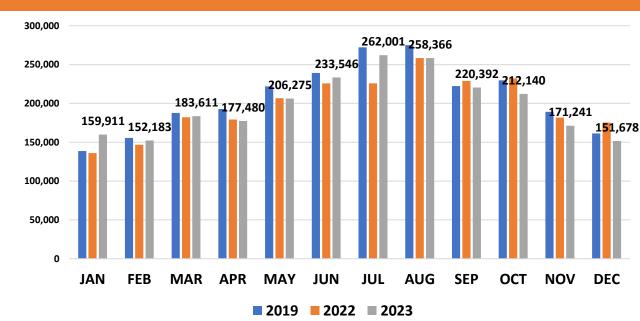
2,313,052

2022 -4.1%

2019 -7.1%

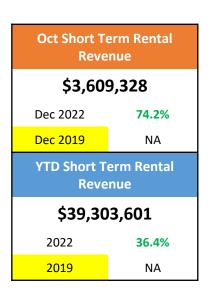
Hotel Demand is the number of hotel/motel rooms sold in a specified time period (excludes complimentary rooms).

December 2023 hotel demand totaled, **151,678** which was a **13.5%** decreased compared 2022 and a **6.0%** decrease compared to 2019.



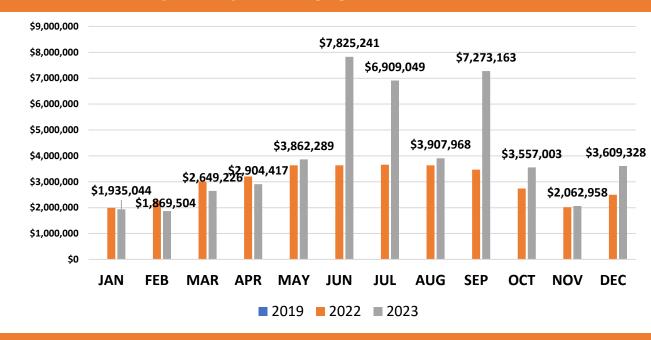


ERIE COUNTY SHORT TERM RENTAL REVENUE – DECEMBER 2023



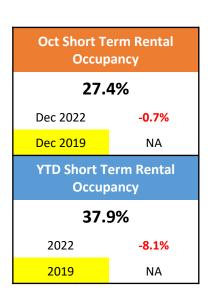
Short Term Rental Revenue is the total lodging revenue for all short-term rentals reported for the month.

In Oct 2023, Erie County's short term rental revenue generated \$3,609,328 which was up 74.2% compared to 2022.



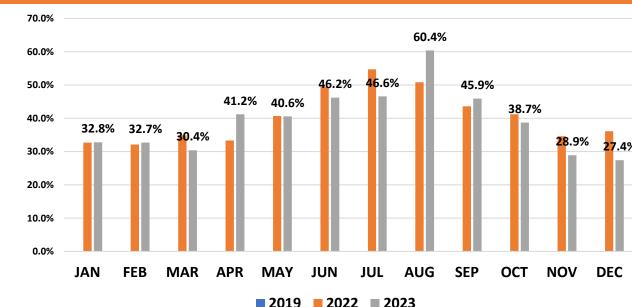
Note: VBN did not collect Short Term Rental Data in 2019.

ERIE COUNTY SHORT TERM RENTAL OCCUPANCY - DECEMBER 2023



Short Term Rental Occupancy is the percentage of available rental units sold during the month in Erie County. Occupancy is calculated by dividing the number of sold by the number of units available.

Oct 2023 occupancy measured 27.4%, which was down 0.7% compared to December 2022.



Note: VBN did not collect Short Term Rental Data in 2019.

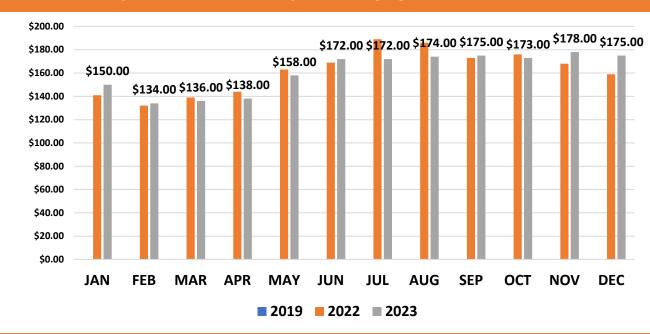
ERIE COUNTY SHORT TERM RENTAL AVERAGE DAILY RATE - DECEMBER 2023



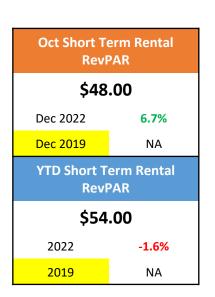
Short Term Rental Average Daily Rate (ADR) is the measure of the average rate paid for short term rental units sold for the month. It is calculated by dividing rental units' revenue by the number of units sold for that time period.

In December, Erie County Short Term Rental ADR was \$175.00 an increase of **7.4%** compared to 2022.

Note: VBN did not collect Short Term Rental Data in 2019.

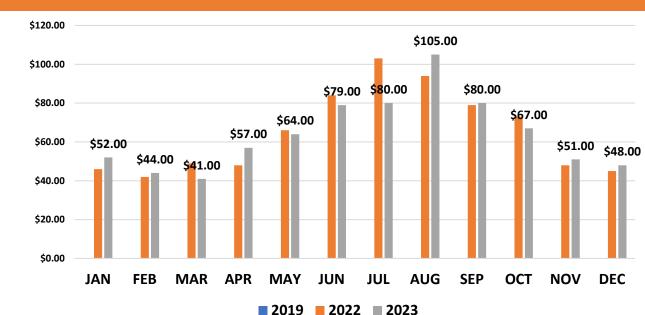


ERIE COUNTY SHORT TERM RENTAL REVPAR – DECEMBER 2023



Short Term Rental Revenue Per Available Room (RevPAR) is the total short term rental revenue for the month divided by the total number of available short term rental units.

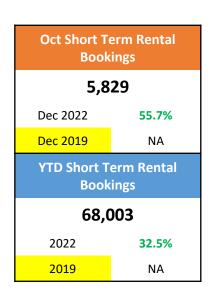
2023 December RevPAR was \$48.00 which was an increase of 6.7% compared to 2022.





Note: VBN did not collect Short Term Rental Data in 2019.

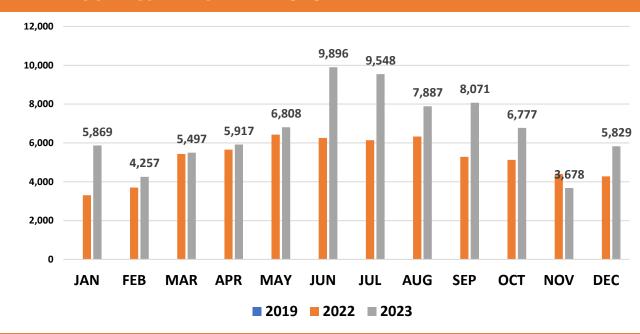
ERIE COUNTY SHORT TERM BOOKINGS - DECEMBER 2023



Short Term Rental Bookings is the measure of the total bookings in all Erie County short term rentals for the month.

In December, Erie County Short Term Rental Bookings totaled **5,829** which was an increase of **55.7%** compared to 2022.

Note: VBN did not collect Short Term Rental Data in 2019.

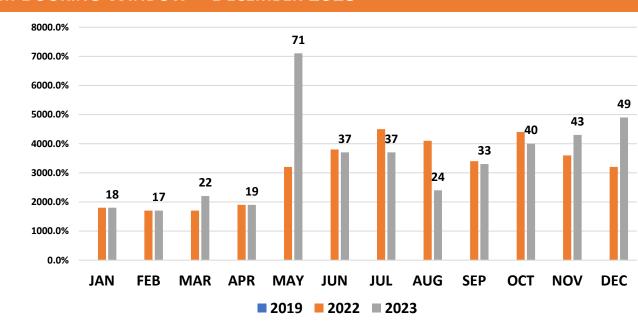


Erie County Short Term Booking Window – December 2023



Short Term Booking Window is the average number of days prior to arrival/check-in of a short term rental booking.

In December 2023 the short term rental average booking window was **49 days** prior to arrival, which was a increase of **11.4%** from 2022.

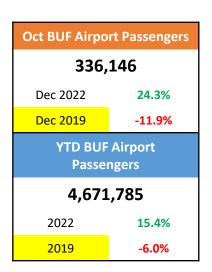




Note: VBN did not collect Short Term Rental Data in 2019.

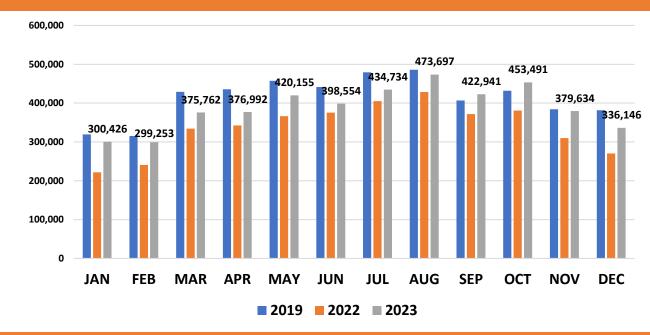
Buff

BUFFALO NIAGARA INTERNATIONAL AIRPORT PASSENGERS – DECEMBER 2023

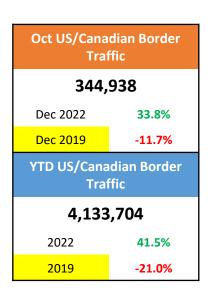


Airport Passengers is the total monthly air traffic passengers at Buffalo Niagara International Airport as reported by NFTA.

Passengers through BUF in December 2023 totaled **336,146** representing a **24.3**% increase over 2022 and a **11.9**% decrease compared to 2019.

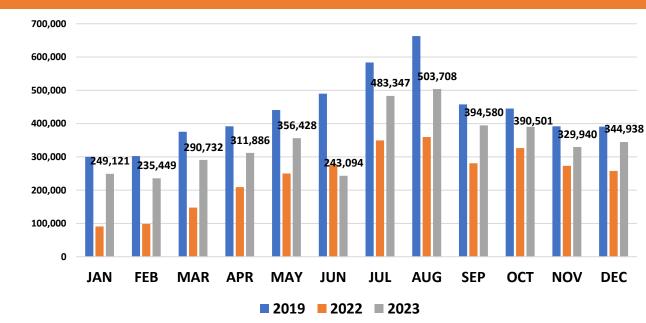


U.S. / CANADIAN CROSS BORDER TRAFFIC – DECEMBER 2023



Cross Border Traffic calculates the monthly border crossings between the United States and Canada in Erie and Niagara Counties.

Travel between the two countries through the Erie and Niagara County access points for the month of December 2023 totaled **344,938** which was a **33.8%** increase compared 2022 and a **11.7%** decrease compared to 2019.





SALES & SERVICES DEPARTMENT UPDATE





MONTH Sales & Services Department Dashboard - October 2023 vs. October 2022 and October 2019 (RECOVERY BENCHMARK) **Sales Lead Distributed Sales Lead Room Nights Lead Expected Attendance Lead Economic Impact Lost Business** 49 48,130 35,643 \$39,209,586 22 2.1% 51.1% 37.5% Oct 2022 Oct 2022 Oct 2022 68.9% Oct 2022 59.6% Oct 2022 Oct 2019 -33.8% Oct 2019 68.4% Oct 2019 97.9% Oct 2019 23.6% Oct 2019 22.2% **Definite Events Booked Definite Room Nights Booked Definite Expected Attendance Definite Event Economic Impact** 23 9,765 10,227 \$7,156,250 Oct 2022 Oct 2022 27.8% 9.6% 58.1% Oct 2022 4.3% Oct 2022 Oct 2019 -48.8% Oct 2019 -23.3% Oct 2019 31.1% Oct 2019 -22.9% **Events Held Events Held Room Nights Events Held Attendance Groups Serviced** 35 19 10,976 15,985 Oct 2022 20.7% Oct 2022 129.3% Oct 2022 168.2% Oct 2022 -13.6% Oct 2019 Oct 2019 Oct 2019 -7.9% Oct 2019 -34.9% 52.2% -24.0%

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YTD Sales Lead	Distributed	YTD Sales Lead Room Nights		Lead Room Nights YTD Lead Expected Attenda		d Attendance	YTD Lead Economic Impact			YTD Lost Business	
465	5		255,623		225,3	808	\$238,76	59,423		164	
2022	-0.9%	0.1	1% 4.4%	2022	2	55.5%	2022	24.	7%	2022	-9.9%
2019	-26.7%	20	19 -24.7	% 2019)	-2.2%	2019	-14.	0%	2019	-25.8%
YTD Definite Events Booked YTD Definite Room Nights			Room Nights Booked		YTD Definite	Expected Attendance		YTD	Definite Event	Economic Impact	
	284		g	2,033		120,288		\$71,927,996			
2022	4.4%		2022	-13.7%		2022	25.9%		2	2022	-24.5%
2019	-33.2%		2019	-23.2%		2019	18.2%		2	2019	-28.9%
YTD I	Events Held	·	YTD Events	Heald Room Nights		YTD Events Held Attendance			YTD Groups Serviced		
269 111,247		11,247		1	.30,222			16	i 3		
2022	17.0%		2022	13.6%		2022	55.5%		2	2022	18.1%
2019	-28.5%		2019	-24.3%		2019	5.2%		2	2019	-9.9%

SALES & SERVICES DEPARTMENT UPDATE





MONTH Sales & Services Department Dashboard - November 2023 vs. November 2022 and November 2019 (RECOVERY BENCHMARK) **Sales Lead Distributed Sales Lead Room Nights Lead Expected Attendance Lead Economic Impact Lost Business** 43 16,371 41,811 \$15,208,659 19 -15.7% -50.3% Nov 2022 Nov 2022 Nov 2022 147.0% Nov 2022 -34.0% Nov 2022 18.8% 11.8% Nov 2019 -23.2% Nov 2019 -37.8% Nov 2019 111.8% Nov 2019 -33.1% Nov 2019 **Definite Events Booked Definite Room Nights Booked Definite Expected Attendance Definite Event Economic Impact** 21 18,071 \$13,984,841 29,918 Nov 2022 -44.7% -30.9% -28.9% Nov 2022 Nov 2022 35.5% Nov 2022 Nov 2019 -40.0% Nov 2019 -45.5% Nov 2019 84.7% Nov 2019 -31.9% **Events Held Events Held Room Nights Events Held Attendance Groups Serviced** 25,684 **15** 11,556 6 Nov 2022 7.1% Nov 2022 Nov 2022 -33.3% Nov 2022 118.0% 280.4% Nov 2019 Nov 2019 Nov 2019 -21.1% Nov 2019 103.8% 511.3% -33.3%

YEAR TO DATE	Sales & Serv	ices D	epartment Da	shboa	rd - Year Over '	Year Comparis	on <mark>2023 vs. 2</mark> 0	22 and <mark>20</mark>	019 (RECOVE	Y BENCHI	MARK)
YTD Sales Lead Di	stributed	YTD Sales Lead Room Nights		YTD Lead Expected Attendance		YTD Lead Economic Impact			YTD Lost Business		
508			271,994		267	,119	\$253,9	78,083		183	
2022	0.2%	0.1% -1.3%		2022	67.1%	2022	18.8%		2022	-13.3%	
2019	-26.4%	20	<mark>19 -2</mark> 5	7%	2019	6.8%	2019	-15.5%	5	2019	-13.0%
YTD Definite	Events Booked		YTD Definit	Room Ni	ghts Booked	YTD Definite	Expected Attendanc	e	YTD Defin	te Event E	conomic Impact
3	05			110,104		150,206			\$85,912,837		
2022	3.7%		2022		-13.0%	2022	27.5%	3	2022		-23.5%
2019	-33.7%		2019		-28.1%	2019	27.3%	5	2019		-29.4%
YTD Eve	ents Held		YTD Even	s Heald Ro	oom Nights	om Nights YTD Events Hel		nts Held Attendance		YTD Groups Serviced	
2	284			122,803		155,906			169		
2022	19.3%		2022		17.6%	2022	76.1%	3	2022		15.8%
2019	-28.1%		2019		-18.3%	2019	21.8%	3	2019		-11.1%

SALES & SERVICES DEPARTMENT UPDATE





MONTH Sales & Services Department Dashboard - December 2023 vs. December 2022 and December 2019 (RECOVERY BENCHMARK) **Sales Lead Distributed Sales Lead Room Nights Lead Expected Attendance Lead Economic Impact Lost Business** 41 15,363 14,383 \$13,781,924 11 -49.9% -62.1% Dec 2022 7.9% Dec 2022 Dec 2022 -3.6% Dec 2022 -38.2% Dec 2022 Null Dec 2019 -14.6% Dec 2019 -10.5% Dec 2019 53.8% Dec 2019 64.1% Dec 2019 **Definite Events Booked Definite Room Nights Booked Definite Expected Attendance Definite Event Economic Impact** 20 8,317 3,875 \$5,901,233 Dec 2022 -9.1% -58.1% -69.1% -65.4% Dec 2022 Dec 2022 Dec 2022 Dec 2019 -42.9% Dec 2019 -25.8% Dec 2019 -42.2% Dec 2019 -6.1% **Groups Serviced Events Held Events Held Room Nights Events Held Attendance** 4,900 2,296 6 Dec 2022 Dec 2022 Dec 2022 -87.5% -25.0% Dec 2022 -64.9% 2.3% Dec 2019 Dec 2019 -33.3% Dec 2019 -64.6% Dec 2019 53.4% -83.3%

YEAR TO DATE	Sales & Serv	vices D	epartm	ent Dashbo	oard - Year Over	Year Comparis	on 2023 vs. 20	22 and 2019	(RECOVERY BENC	HMARK)	
YTD Sales Lead D	istributed	YTE	Sales Lead	Room Nights	YTD Lead Expe	cted Attendance	YTD Lead Ecor	nomic Impact	YTC	Lost Business	
549	549		287,	357 281,		,502	\$267,760,007			194	
2022	-1.6%	0.1	0.1% -6.9%		2022	59.2%	2022	13.0%	2022	-14.5%	
2019	-25.6%	20	19	-25.0%	2019	8.5%	2019	-13.3%	2019	-22.1%	
YTD Definite	YTD Definite Events Booked YTD Definite Room N			n Nights Booked	YTD Definite Expected Attendance			YTD Definite Event Economic Impact			
3	325			118,421		157,081			\$91,814,070		
2022	-2.1%		2	2022	-22.4%	2022	12.7%		2022	-30.4%	
2019	-34.3%	6	2	2019	-27.9%	2019	20.4%		2019	-28.3%	
YTD Ev	ents Held		,	YTD Events Heal	d Room Nights	YTD Even	YTD Events Held Attendance		YTD Groups Serviced		
2	290		125,	099	1	160,806		17	70		
2022	15.1%	5	2	2022	14.0%	2022	68.7%		2022	9.7%	
2019	-28.2%	6	2	2019	-21.4%	2019	66.4%		2019	-13.3%	

2023 Oct compared to Sept **Sales & Services KPI Comparison**

Key Performance Indicator	MOM Percent Change
Leads Distributed	52.1%
Lead Room Nights	247.2%
Lead Attendance	201.8%
Lead Economic Impact	280.3%
Definite Bookings	-14.8%
Definite Room Nights	40.9%
Definite Attendance	27.2%
Definite Economic Impact	27.4%
Lost Leads	57.1%
Events Held In Month	12.9%
Events Held In Month Room Nights	13.5%
Events Held In Month Attendance	212.7%
Groups Serviced	-13.6%
Oct 2023 Site Visits / FAMs	4

2023 Nov compared to Oct Sales & Services KPI Comparison

Key Performance Indicator	MOM Percent Change
Leads Distributed	-12.2%
Lead Room Nights	-66.0%
Lead Attendance	17.3%
Lead Economic Impact	-61.2%
Definite Bookings	-8.7%
Definite Room Nights	85.1%
Definite Attendance	192.5%
Definite Economic Impact	95.4%
Lost Leads	-13.6%
Events Held In Month	-57.1%
Events Held In Month Room Nights	5.3%
Events Held In Month Attendance	60.7%
Groups Serviced	-68.4%
Nov 2023 Site Visits / FAMs	3

2023 Dec compared to Nov **Sales & Services KPI Comparison**

Key Performance Indicator	MOM Percent Change
Leads Distributed	-4.7%
Lead Room Nights	6.2%
Lead Attendance	-65.6%
Lead Economic Impact	-9.4%
Definite Bookings	-4.8%
Definite Room Nights	-54.0%
Definite Attendance	-77.0%
Definite Economic Impact	-57.8%
Lost Leads	-42.1%
Events Held In Month	-60.0%
Events Held In Month Room Nights	-80.1%
Events Held In Month Attendance	-80.9%
Groups Serviced	-83.3%
Dec 2023 Site Visits / FAMs	1
maatings/conventions sales positions duri	na thic pariod

Note: Visit Buffalo Niagara's Sales Department had two open meetings/conventions sales positions during this period.



Empire State Society of Association Executives, Inc. Site Visit

Visit Buffalo Niagara's National Sales Director, Meaghan Zimmer, had the opportunity to tour Carrie Laney of Empire State Society of Association Executives, Inc around Buffalo. Meaghan utilizes our membership with ESSAE to build relationships with the many meeting planners and executives of associations who bring their annual and regional meetings to Buffalo and Erie County with great frequency. Tour highlights included the renovated Buffalo Convention Center and several of Buffalo's cultural attractions.





October 2023 Trade Shows/Conferences Attended										
SHOW/ CONFERENCE NAME LOCATION ATTENDED BY										
TEAMS Conference & Expo	West Palm Beach, FL	James Adler and Greg Gelinas								
ESSAE	Albany, NY	Meghan Zimmer								
Bus Association of New York Marketplace	Callicoon, NY	Leah Mueller								
Great Lakes USA United Kingdom Mission	England, Scotland & Ireland	Leah Mueller								

November 2023 Trade Shows/Conferences Attended SHOW/ CONFERENCE NAME LOCATION **ATTENDED BY National Tour Association Leah Mueller** Shreveport, LA **MPI Fall Focus** Ithaca, NY **Meaghan Zimmer**

December 2023 Trade Shows/Conferences Attended									
SHOW/ CONFERENCE NAME	LOCATION	ATTENDED BY							
Talley Group Dinner – Buffalo, Omaha, Brimingham and Memphis	Washington, DC	Meaghan Zimmer							



Going Back To Campus

Meaghan Zimmer from VBN's sales department was a guest speaker at her alma mater, Buffalo State University. She spoke to the class of Kathleen O'Brien's class in the Hospitality and Tourism department, where Kathleen serves as Chair and Lecturer.



TEAMS Conference Sponsorship

The Buffalo Niagara Sports Commission served as the Foodie Tour sponsor for the annual **TEAMS Conference and Expo** held in West Palm Beach, FL in October. James Adler and Greg Gelinas represented the organization and took the opportunity to engage with current and potential sports rights holders for future events in Buffalo and Erie County.



FOODIE TOUR

National Sales Director, Meaghan Zimmer represented Visit Buffalo Niagara at the annual MPI Fall Focus which took place in Ithaca, NY in November, VBN hosted a Buffalo Bills watch party for the first Thursday Night Football game of the season.



Buffalo Speedskating

The Buffalo Niagara Sports Commission assisted the Buffalo Speedskating club in hosting the nation's largest speedskating competition in the US in October at the Northtown Center. 175 skaters from the U.S., Canada and Germany participated in the event.





2023 New York State School Boards Association Annual Convention & Expo

Visit Buffalo Niagara and the Buffalo Niagara Convention Center were pleased to bring back to Buffalo the 2023 New York State School Boards Association Annual Convention & Expo. The Convention brought over 2,000 attendees to Buffalo for a three-day convention. Heidi Laughton, the NYSSBA meeting planner, who is also a member of the Visit Buffalo Niagara Customer Advisory Council, reported that this was the largest and best executed convention that she has experienced in years. Because of the large size of this convention, only Buffalo and New York City are large enough to host, with a return to Buffalo in 2026.









UK Bills Game Promotion and Great Lakes USA Sales Mission

Visit Buffalo Niagara took advantage of the Buffalo Bills playing in London against the Jacksonville Jaguars to conduct sales calls with London based tour operators and travel media. Patrick Kaler, Leah Mueller and Karen Fashana from the VBN staff also hosted a luncheon with members of the media and tour operators in which Mary Moore Mason of Essentially America spoke about her personal experiences in Buffalo and Erie County, especially her appreciation for East Aurora, the Roycroft Inn and Campus and its significance to the arts and craft movement, and her time spent at Vidler's 5 & 10. On game day, VBN hosted a group of fifteen tour operators and media at the Bills game. While it wasn't a winning game for the Bills, our invited guests enjoyed themselves with articles being written about Buffalo, and future site visits planned following U.S. Travel Association's IPW taking place in Los Angeles in 2024.

Great Lakes USA UK Sales Mission

Following the Bills promotion, Leah Mueller joined the Great Lakes USA for their UK sales mission in England, Scotland and Ireland. Leah joined representatives from Illinois, Michigan, Chicago, Cleveland and Detroit for meetings and events with tour operators and media showcasing Buffalo's relationship to the other Great Lakes destinations and integrating our product into regional itineraries that might use Chicago, Detroit and Cleveland as their gateway cities into the United States.





MONTHLY M	arketing & Co	mmunications	Department l	Dashboard Oc	ctober 2023 vs	. October 202	2 and October	2019		
Website Sessions		Mobile Webs	site Sessions	Duration	On Site	Website Page Views		Social Me	dia Posts	
166,	,994	117,544		1:24		723,519		179		
Oct 2022	-12.2%	Oct 2022	33.5%	Oct 2022	-1:39	Oct 2022	29.4%	Oct 2022	-3.8%	
Oct 2019	44.7%	Oct 2019	54.9%	Oct 2019	-4 seconds	Oct 2019	223.6%	Oct 2019	6.5%	
Facebook	Facebook Followers Twitter Followers		Instagram Followers		TikTok Followers		All Video Views			
101,	,004	29,6	571	77,3	77,201 26,909 36		77,201 26,909 3		360,	634
Oct 2022	1.1%	Oct 2022	1.1%	Oct 2022	68.2%	Oct 2022	59.7%	Oct 2022	40.8%	
Oct 2019	6.3%	Oct 2019	3.5%	Oct 2019	124.8%	Oct 2019	NA	Oct 2019	674.2%	
Media Pla	acements	Media Im	pressions	Media Soc	cial Shares	Media Touchpoints		Media Visits		
8	3	33,07	4,420	12	24	23		2		
Oct 2022	33.3%	Oct 2022	72.9%	Oct 2022	-98.7%	Oct 2022	109.1%	Oct 2022	100.0%	
Oct 2019	NA	Oct 2019	NA	Oct 2019	NA	Oct 2019	NA	Oct 2019	NA	

YEAR TO DATE Marketing & Communications Department Dashboard. Year Over Year Comparison 2023 vs. 2022 and 2019											
YTD Website Sessions		YTD Mobile Website Sessions		Duratio	n On Site	YTD Website Page Views		YTD Shared So	cial Media Posts		
1,622	2,832	1,079,134		1:24		2,701,966		1,801			
2022	12.6%	2022	18.2%	2022	-1:39	2022	-3.5%	2022	-11.7%		
2019	16.3%	2019	9.8%	2019	-4 seconds	2019	-1.3%	2019	4.3%		
Facebook	Followers	Twitter	Followers	Instagram	Followers	TikTok Followers		YTD All Video Views			
101,	004	29,	671	77,	201	26,909		8,10	5,725		
Oct 2022	1.1%	Oct 2022	1.1%	Oct 2022	68.2%	Oct 2022	59.7%	2022	166.92%		
Oct 2019	6.2%	Oct 2019	3.3%	Oct 2019	123.6%	Oct 2019	NA	2019	878.3%		
YTD Media I	Placements	YTD Media	Impressions	YTD Media Social Shares		YTD Media Touchpoints		YTD Media Visits			
92		2,268,1	193,177	5,7	5,760		51	3	39		
2022	84.0%	2022	173.6%	2022	-70.0%	2022	-20.5%	2022	-50.0%		
2019	NA	2019	NA	2019	NA	2019	NA	2019	NA		



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MONTHLY IV	MONTHLY Marketing & Communications Department Dashboard November 2023 vs. November 2022 and November 2019										
Website	Sessions	Mobile Website Sessions		Duration	On Site	Website Page Views		Social Media Posts			
145	,932	59,	340	2:2	27	249	249,912		179		
Nov 2022	66.0%	Nov 2022	1.2%	Nov 2022	26 seconds	Nov 2022	49.2%	Nov 2022	-4.8%		
Nov 2019	40.1%	Nov 2019	-14.0%	Nov 2019	1:10	Nov 2019	33.9%	Nov 2019	16.2%		
Facebook	cebook Followers Twitter Followers		ollowers	Instagram Followers		TikTok Followers		All Video Views			
101	,112	29,	677	79,1	180	27,177		950,729			
Nov 2022	1.1%	Nov 2022	0.1%	Nov 2022	74 70/				245.0%		
		1000 2022	0.1%	NOV 2022	71.7%	Nov 2022	53.2%	Nov 2022	243.0%		
Nov 2019	6.3%	Nov 2019	3.2%	Nov 2022 Nov 2019	129.3%	Nov 2022 Nov 2019	53.2% NA	Nov 2022 Nov 2019	1363.8%		
	6.3%	Nov 2019			129.3%	Nov 2019			1363.8%		
Media Pl		Nov 2019 Media Im	3.2%	Nov 2019	129.3% Gial Shares	Nov 2019 Media To	NA	Nov 2019	1363.8% Visits		
Media Pl	acements	Nov 2019 Media Im	3.2%	Nov 2019 Media Soc	129.3% Gial Shares	Nov 2019 Media To	NA uchpoints	Nov 2019 Media	1363.8% Visits		

YTD Websit	TD Website Sessions YTD Mobile W		ebsite Sessions	Duration On Site		YTD Website	e Page Views	YTD Shared Social Media Posts	
1,852	,330	1,138	8,474	2:	27	2,990,804		1,980	
2022	21.1%	2022	9.3%	2022	26 seconds	2022	0.8%	2022	-11.1%
2019	23.5%	2019	22.6%	2019	1:10	2019	2.2%	2019	5.3%
Facebook F	ollowers	Twitter Followers		Instagram Followers		Instagram Followers TikTok Followers YTD		YTD All V	ideo Views
101,	112	29,	667	79,	180	27,177		9,056,454	
Nov 2022	1.1%	Nov 2022	0.1%	Nov 2022	71.7%	Nov 2022	53.2%	2022	173.4%
Nov 2019	6.3%	Nov 2019	3.2%	Nov 2019	129.3%	Nov 2019	NA	2019	913.6%
YTD Media P	Placements	YTD Media	Impressions	YTD Media	Social Shares	YTD Media	Touchpoints	YTD Me	dia Visits
10	4	2,349,9	009,612	9,4	492	167		4	14
2022	85.7%	2022	142.0%	2022	-51.1%	2022	-19.3%	2022	63.0%
2019	NA	2019	NA	2019	NA	2019	NA	2019	NA

UPDATE **EPARTMENT**

MONTHLY Marketing & Communications Department Dashboard December 2023 vs. December 2022 and December 2019										
Website	Sessions	Mobile Website Sessions		Duration	On Site	Website Page Views		Social Media Posts		
158	,673	65,	235	2:2	25	248	,471	18	2	
Dec 2022	80.3%	Dec 2022	8.7%	Dec 2022	1:10	Dec 2022	59.6%	Dec 2022	52.9%	
Dec 2019	53.6%	Dec 2019	-7.9%	Dec 2019	1:07	Dec 2019	36.0%	Dec 2019	8.3%	
Facebook	Facebook Followers Twitter Follo		ollowers	Instagram Followers		TikTok Followers		All Video Views		
101	,195	29,	699	81,0	018	27,399		2,664	,712	
Dec 2022	1.1%	Dec 2022	0.4%	Dec 2022	72.7%	Dec 2022	52.2%	Dec 2022	427.3%	
Dec 2019	6.3%	Doc 2010	2.20/	5 2040						
	0.3/0	Dec 2019	3.2%	Dec 2019	133.3%	Dec 2019	NA	Dec 2019	1241.4%	
	acements		pressions	Media Soc			NA ouchpoints	Dec 2019 Media		
Media Pl		Media Im			ial Shares	Media To			Visits	
Media Pl	acements	Media Im	pressions	Media Soc	ial Shares	Media To	uchpoints	Media	Visits	

YTD Websit	e Sessions	YTD Mobile Website Sessions		Duratio	n On Site	YTD Website Page Views		YTD Shared Social Media Posts	
2,011	,003	1,203	3,709	2:	25	3,214,712		2,162	
2022	24.3%	2022	9.3%	2022	1:10	2022	2.9%	2022	-10.6%
2019	25.5%	2019	14.3%	2019	1:07	2019	3.4%	2019	5.5%
Facebook I	Followers	Twitter Followers		Instagram Followers		TikTok Followers		YTD All Video Views	
101,	195	29,0	699	81,	081	27,399		11,721,166	
Dec 2022	1.1%	Dec 2022	0.4%	Dec 2022	72.7%	Dec 2022	52.2%	2022	207.0%
Dec 2019	6.3%	Dec 2019	3.2%	Dec 2019	129.3%	Dec 2019	NA	2019	913.6%
YTD Media F	Placements	YTD Media	Impressions	YTD Media	Social Shares	YTD Media	Touchpoints	YTD Me	dia Visits
11	.4	2,599,6	30,702	13,	500	177		4	6
2022	73.3%	2022	89.7%	2022	-31.1%	2022	-21.3%	2022	48.4%
2019	NA	2019	NA	2019	NA	2019	NA	2019	NA

2023 Oct compared to Sept Marketing & Communications KPI Comparison

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econds
2.2%
2.7%
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.03%
1%
0.8%
1.4%
2.9%
2.3%
6.5%
1.7%
0.0%

2023 Nov compared to Oct Marketing & Communications KPI Comparison

Key Performance Indicator	MOM Percent Change
Website Sessions	-41.8%
Mobile Website Sessions	-49.5%
Duration on Site	1:03
Website Page Views	-65.5%
Social Media Posts	Null
Facebook Followers	0.1%
Twitter Followers	0.02%
Instagram Followers	2.6%
TikToc Followers	1.0%
All Video Views	163.6%
Media Placements	50.0%
Media Impressions	43.4%
Social Media Shares	2909.7%
Media Touchpoints	-30.4%
Media Visits	150.0%

2023 Dec Compared To Nov Marketing & Communications KPI Comparison

Key Performance Indicator	MOM Percent Change
Website Sessions	8.7%
Mobile Website Sessions	9.9%
Duration on Site	-2 seconds
Website Page Views	-0.6%
Social Media Posts	1.7%
Facebook Followers	0.1%
Twitter Followers	0.1%
Instagram Followers	2.3%
TikToc Followers	0.8%
All Video Views	171.7%
Media Placements	9.6%
Media Impressions	10.6%
Social Media Shares	42.2%
Media Touchpoints	6.0%
Media Visits	4.5%



DEPARTMENT

October, November and December 2023 Media Hits

PUBLICATION/ SOURCE	ARTICLE HEADLINE	READERSHIP	SHARES
Bloomberg The 7 Top Caribbean Restaurants and Bars to Check out in London (reference to Buffalo's Chef Darian and Bratts Hill)		26,506,530	
NI Travel News	NI Travel News Tour the Unexpected and Live Like a Local in Buffalo, NY		
The Travel	These are the Most Beautiful Snow-Covered Cities to Visit in the US this Winter	2,990,132	
Global Traveler	9 Coffee Bars Going Beyond Pumpkin Spice This Fall	20,975	
AFAR	12 Great US Museums Focused on Latin American Art	1,387,931	79
She Buys Travel Stunning Northeast Road Trips to Take with the Kids		366,365	38
World Atlas	Discover The Largest Cities in New York	4,292,463	7
Via Travelers	New York Travel Guide: Travel Tips for Visiting	389,194	
Travel Awaits	12 US Roadside Attractions Worth Pulling Over For	1,543,541	
TravelMag	Neighborhood Guide: Elmwood Village Buffalo	106,400	
The Points Guy	The 16 Best Places to Travel: The Most Exciting Destinations for 2024	7,280,928	171
Group Travel Leader	Immigrant Festivals Rock	757	
The Independent	A First-Timer's Guide to Buffalo	49,845,234	
AARP	8 Affordable US Destinations for 2024	16,771,688	
Had Luggage Only (UK)	13 Best Things to do in New York State	NA	3,061

		SHARES
Tour the Unexpected Buffalo and Live Like a Local in Buffalo	69,000	
New Buffalo Sculpture Unveiled at Canalside	621,777	382
ECHDC, Visit Buffalo Niagara and the Erie Canalway Announce new "BUF" Sculpture	41,945	69
New "BUF" Sculpture Unveiled at Canalside	5,391,892	48
Erie Canal Harbor Development, Visit Buffalo Niagara Announce New Sculpture	43,273	
What To Do in Buffalo: Beyond Snow, Wings and the Bills	1,580,984	14
I'm A Native New Yorker and These Are the State's Best Hidden Gems Beyond NYC	11,707,490	
The Buffalo AKG Art Museum's Collection in a New Context	28,219,883	23
The Buffalo AKG Art Museum Adds a Jewel to its Setting	28,219,883	
50 Best Places to Travel in 2024	72.975,564	129
Narsico Martinez Artwork Honors Undocumented Farm Workers	72,975,564	3
Est Architectural Projects in 2023	2,997,058	3
Top Ten of 2023: Our Favourite Architecture Projects	45,265	41
10 Fully-Indoor Historic Sites In New York State To Visit This Winter	2,779,516	61
The Best Architecture of 2023: Solving Problems in Imaginative Style	28,219,883	
	New Buffalo Sculpture Unveiled at Canalside ECHDC, Visit Buffalo Niagara and the Erie Canalway Announce new "BUF" Sculpture New "BUF" Sculpture Unveiled at Canalside Erie Canal Harbor Development, Visit Buffalo Niagara Announce New Sculpture What To Do in Buffalo: Beyond Snow, Wings and the Bills I'm A Native New Yorker and These Are the State's Best Hidden Gems Beyond NYC The Buffalo AKG Art Museum's Collection in a New Context The Buffalo AKG Art Museum Adds a Jewel to its Setting 50 Best Places to Travel in 2024 Narsico Martinez Artwork Honors Undocumented Farm Workers Est Architectural Projects in 2023 Top Ten of 2023: Our Favourite Architecture Projects 10 Fully-Indoor Historic Sites In New York State To Visit This Winter The Best Architecture of 2023: Solving Problems in Imaginative Style	Local in Buffalo New Buffalo Sculpture Unveiled at Canalside ECHDC, Visit Buffalo Niagara and the Erie Canalway Announce new "BUF" Sculpture New "BUF" Sculpture Unveiled at Canalside Erie Canal Harbor Development, Visit Buffalo Niagara Announce New Sculpture What To Do in Buffalo: Beyond Snow, Wings and the Bills I'm A Native New Yorker and These Are the State's Best Hidden Gems Beyond NYC The Buffalo AKG Art Museum's Collection in a New Context The Buffalo AKG Art Museum Adds a Jewel to its Setting 50 Best Places to Travel in 2024 Narsico Martinez Artwork Honors Undocumented Farm Workers Est Architectural Projects in 2023 Top Ten of 2023: Our Favourite Architecture Projects 10 Fully-Indoor Historic Sites In New York State To Visit This Winter The Best Architecture of 2023: Solving 28,219,883

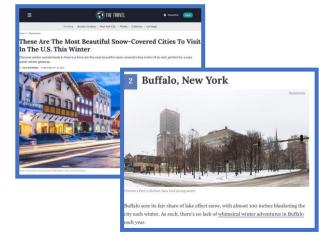
October, November and December 2023 Press Clippings

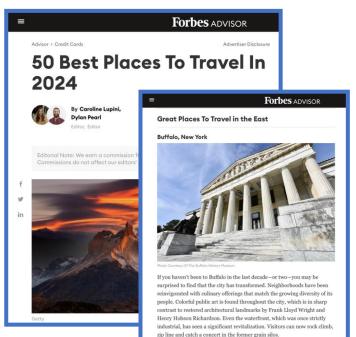
















sites and modern attractions. All multicultural and naturally bountiful, you can explore around the Finger Lakes city of Rochester, access the Niagara Falls from Cheektowaga, or stroll the

Niagara River and Lake Erie waterfronts in Buffald





Monthly Most Viewed Videos

October

Jay's Artisan Pizza 76,200

Other October Videos: The Brain Museum

O'Neill's Stadium Inn

Buffalo Restaurant Week

Places To Go Hiking

Halloween In Buffalo



November

Southern **Junction** 267,000

Other November Videos: Buffalo Olde Brewery

Parkside Candy

The Bakers Men Buffalo **Cookie Decorating**

Holiday Shopping at Museum Gift Shops



December

Carfrigerator 1,954,200

Other December Videos: BUF Letters at Canalside

Tom & Jerry Trail

Blue Cave Restaurant

Classic Theaters Showing Holiday Movies

Guess That Place...Find the Unexpected Buffalo



Q4 Blog Content

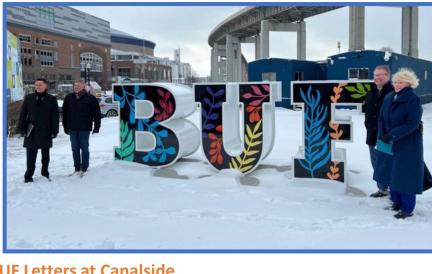












BUF Letters at Canalside

Visit Buffalo Niagara was excited to share the unveiling of the new BUF letters sculpture at Canalside. The letters are a collaborative effort between VBN, Erie Canal Harbor Development and Erie Canalway. The steel 3-D letters, 5 feet tall and weighing more than 1,000 pounds, represent the waterfront's latest piece of public art and is sure to create many Instragrammable moments. VBN secured a grant from the Erie Canal National Heritage Corridor in advance of the incoming Worlds Canal Conference in September 2025. The letters were created by Buffalo's own Rigidized Metals Corporation and hand-painted by Buffalo artist Nicole Cherry.

HSMAI Adrian Award

Visit Buffalo has been awarded a Hospitality Sales & Marketing Association Gold Award for the Public Relations/Communications – Feature Placement Online or Print Consumer Media category. Adrian Awards recognize hospitality brands and agencies for creativity and innovation in advertising, digital, public relations/communications, and integrated campaigns. VBN's award was for our coordination and hosting of travel writer Jessica Ritz and an article that appeared in Travel+Leisure Magazine.



New VisitBuffaloNiagara.com Content



ETERNAL FLAME AT **CHESTNU** T RIDGE

> Road, Orchard Chestnut Ridge County Park

not only retains charming hiking trails, but also a hidde gem - the Eternal Flame. The natural gas leak, nestled within a trickling creek waterfall earned it a spot on the "15 law Dropping Places Worth Visiting" list on Mentalfloss.com. The flame is reachable via a trek up a



HUNTER'S CREEK

> described Hunter's Creek as a hidden gem that reminds him some of our national parks There's a turn in the gorge th looks like a section of The Narrows in Zion. A heavy spring rain will make the cr aush like Yosemite's Merceo and if you go on an off-day it think you're in Glacier. The scenery isn't quite the same a the trails are comparatively ear but you'd be hard pressed to find another spot around her that so fully immerses you in













A WARM, BOOZY

a winter antidote. Variations and options - DIY kits for making them at home, novel spices debut around Thanksgiving and continue through January and, sometimes, beyond.

This list of 18 stops make for a new culinary Buffalo trail. It's a window into the regional, idiosyncratic spins on a



Buffalo School of Culinary Arts and Hospitality Management Partnership with VBN

As part of Visit Buffalo Niagara's partnership with the Buffalo School of Culinary Arts and Hospitality Management, twenty high school students were granted an opportunity to gain practical knowledge beyond their classroom lectures. This experience will help in their future careers by working with the New York State School Boards Annual Convention. Working with VBN, PS 355 Principal Kathleen Schuta, and teaching staff, Heidi Longton with NYSSBA designed a program where students assisted with conference tasks at the Buffalo Niagara Convention Center--organizing conference bags, scanning session entry, registration check-ins, and manning stations to help welcome and manage more than 2,000 attendees.





Fall Restaurant Week Results

Now an annual promotion for Visit Buffalo Niagara, the Fall Restaurant week attracted over 100 participating Erie County restaurants. The Restaurant Week landing page attracted over 60,000 users, a 36% increase over October 2022. Of the website traffic, 30% were more than 50 miles outside of Erie County. The Top Ten Restaurant Views: The Little Pig, Big Mama's Hustle & Soul, Irishman East Aurora, Glen Park Tavern, The Mansard, Roycroft Inn, Bella Ciao, Ilio DiPaolo's, Chef's and Tenton Kitchen. The local media outlets have continued to do an outstanding job of covering the week and highlighting the diversity of the area's restaurant scene on their morning programming with live broadcasts with owners and chefs.



Holiday Industry Night and Volunteer Mixer at The Barrel Factory

Visit Buffalo Niagara hosted its annual Holiday Industry Night and Volunteer Appreciation Mixer at The Barrel Factory with nearly 60 volunteers and partners in attendance. Owner Steve Bystran welcomed the group with specialty themed cocktails and Buffalo appetizers. VBN is extremely fortunate to have an engaged corps of volunteers who represent our destination to visiting meetings/convention attendees and sporting event fans sharing their favorite things to see and do in Buffalo and Erie County.



Visit Buffalo Niagara Awarded Market New York Grant

Visit Buffalo Niagara is the recipient of a \$100K Market NY grant for our Freedom's Footsteps - A Journey Through Buffalo's African American Heritage which is an initiative to market Buffalo's stories within the African American Heritage Corridor. The grant will provide marketing dollars to promote the launch of the product in 2024. This visitor-ready experience will feature the following attractions: Michigan Street African American Heritage Corridor Commission, Michigan Street Baptist Church, Nash House, Colored Musicians Club, WUFO Radio Station, Forest Lawn Memorial Parks and Mortuaries and the **Buffalo and Erie County Naval & Military** Park.



Reikhart House Hosts NYSHTA Regional Legislative Reception

Thank you to VBN Board Member, Matt Chiazza – General Manager at The Reikhart House for hosting the Erie and Niagara Counties Fall Legislative Reception for the New York State Hospitality and Tourism Association which VBN CEO Patrick Kaler serves on their Executive Committee, NYSHTA CEO, Mark Dorr introduced several legislative agenda items to the local New York State Legislators in attendance including; Assembly Majority Leader – Crystal Peoples-Stokes, Assembly Member, Karen McMahon, Senator Tim Kennedy, Senator Sean Ryan and over fifty members of the hospitality industry.

Accolades by The Buffalo News Editorial Board

On October 8th. The Buffalo News Editorial Board recognized the efforts of Visit Buffalo The Editorial Board: Tourists are Niagara's marketing and promotions of Buffalo and Erie County in relation to the significant investments that have been made into the destination's tourism product and experiences. The article put a spotlight on the organization's many years of work to bring many visitor profiles to Buffalo, but the highlight of the article came at the end with the statement. "Western New York is fortunate to have the steak - legitimate tourist draws, as wel as the sizzle – a smart visitor's bureau."



VBN Shares Holiday Sprit

The Visit Buffalo Niagara staff worked with two community organizations to share our holiday spirit with those in need. Our team delivered 55 pounds of pasta and pasta sauce to the community pantry Feed Buffalo whose mission is to heal communities with a healthy food initiative, especially in black and Muslim refugee communities. A long time VBN staff tradition each holiday is to shop for much-needed school

supplies, season items and gifts to The Little Match Girl Foundation whose goal is to positively impact the lives of as many children as possible. The staff also made collective personal end of year contributions to the PUNT Foundation, Wings Flights of Hope and the Paul Murphy Scholarship Fund.





MONTHLY Buffalo Convention Center Sales Dashboard – Oct 2023 vs. Oct 2022 and Oct 2019 (RECOVERY BENCHMARK) **Total Leads BNCC Generated Leads VBN Generated Leads Confirmed Bookings** 8 7 1 11 -27.3% -85.7% 37.5% Oct 2022 Oct 2022 75.0% Oct 2022 Oct 2022 Oct 2019 Null Oct 2019 -12.5% Oct 2019 100.0% Oct 2019 -15.4% **Total Solicitation Cals Existing Business/Clients Solicitation Calls New Business/Clients Solicitation Calls Lost Business 52** 36 16 Oct 2022 62.5% Oct 2022 31.3% Oct 2022 69.4% Oct 2022 -20.0% Oct 2019 NA Oct 2019 NA Oct 2019 NA Oct 2019 33.3%

YEAR TO DATE Buffalo Convention Center Sales Dashboard – 2023 vs. 2022 and 2019 (RECOVERY BENCHMARK)								
YTD Tot	al Leads	YTD BNCC Generated Leads		YTD VBN Gen	nerated Leads	YTD Confirmed Bookings		
12	122		5	47		96		
2022	9.9%	2022	2.7%	2022	23.7%	2022	15.7%	
2019	60.5%	2019	21.0%	2019	235.7%	2019	11.9%	
YTD Total So	YTD Total Solicitation Cals		TD Existing Business/Clients Solicitation Calls		YTD New Business/Clients Solicitation Calls		Business	
55	556		19	33	37	6	1	
2022	46.7%	2022	36.0%	2022	54.6%	2022	29.8%	
2019	NA	2019	NA	2019	NA	2019	-4.7%	

Current and Future Ongoing Buffalo Convention Center Business Booked									
2019 Year End 2023* 2024* 2025* 2026*									
Number of Events	138	103	98	60	44				
Expected Attendance	249,975	200,380	218,932	216,037	152,812				
Number of Hotel Room Nights	25,000	22,141	22,712	18,444	15,463				
Expected Economic Impact	\$34,063,840	\$28,254,890	\$30,358,528	\$28,965,860	\$17,006,970				

BUFFALO CONVENTION CENTER OPERATIONAL UPDATE

BUF	FAL	_0		
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	C	EN.	ΓEF	2

Total	Events	Event – C	onvention	Eve	nt – Meeting	Event - B	anquet	Event – Consumer/Public Show Event – Social		nt – Social		
1	0		3		3	4		0 0		0		
Oct 2022	-37.5%	Oct 2022	-57.1%	Oct 2022	Null	Oct 2022	33.3%	Oct 2022	100.0%	Oct 2022	Null	
Oct 2019	-23.1%	Oct 2019	-25.0%	Oct 2019	-50.0%	Oct 2019	33.3%	Oct 2019	-100.0%	Oct 2019	Null	
Total Event Attendance					Number of Days Occupied				Customer Service Score			
	5,8	317			28				y system bein	g developed	for mid-yea	
Oct :	2022	-45	.7%		Oct 2022 27.3%			Oct	2022		NA	
Oct	2019	-31	.6%		Oct 2019 12.0%		Oct	2019		NA		
Tot	al Revenue		Revenue	– Rent	Revenue – Fo	ood & Beverage	Reven	ue – Electrical Ser	vice vice	Revenue	– Other	
\$5	85,579		\$30,	656	\$53	8,226		\$12,807 0				
Oct 2022	18.7%	Oct	2022	-35.3%	Oct 2022	133.7%	Oct 202	2 49	.7%	Oct 2022	-100.0%	
Oct 2019	86.4%	Oct	2019	-47.6%	Oct 2019	23.1%	Oct 201	9 -43	.3%	Oct 2019	41.2%	

YEAR TO D	YEAR TO DATE Convention Center Operational Dashboard – Year Over Year Comparison 2023 vs. 2022 and 2019 (RECOVERY BENCHMARK)										
Total	Events	Event – C	onvention	Even	t – Meeting	Event – Ba	anquet	Event – Consun	ner/Public Show	Eve	nt – Social
7	' 8	1	.6		15	37	,	1	10 0		0
2022	13.0%	13.3%	-11.1%	2022	87.5%	2022	104.6%	2022	25.0%	2022	Null
2019	-28.4%	2019	-23.8%	2019	-58.3%	2019	94.7%	2019	Null	2019	Null
	Total Event	Attendance			Number of Days Occupied				Customer Service Score		
	186,	,535		186				New survey system being developed for mid-y			
20)22	32	.5%		2022	12.7	%	2022			NA
20	119	-11	.6%		2019	-11.8	%	2019			NA
Tot	al Revenue		Revenue –	Rent	Revenue – Fo	od & Beverage	Reven	ue – Electrical Serv	vice vice	Revenue	– Other
\$3,	034,428		\$698,452		\$2,08	7,462		\$131,731		\$116	,783
2022	28.9%	20)22	27.9%	2022	21.2%	2022	59	.0%	2022	6717.5%
2019	1.4%	20)19	5.7%	2019	-3.4%	2019	-20	.0%	2019	2825.4%

BUFFALO CONVENTION CENTER OPERATIONAL UPDATE

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MONTHLY	Buffalo Con	vention Cer	nter Opera	ational Dash	board – Nov 2	2023 vs. Nov	2022 and	Nov 2019 (RE	COVERY BENCHM	IARK)		
Total E	events	Event – C	Event – Convention		t – Meeting	Event - B	anquet	Event – Consumer/Public Show Event – Social			t – Social	
1	4	:	ι		0	9		4 0		0		
Nov 2022	27.3%	Nov 2022	Null	Nov 2022	-300.0%	Nov 2022	125.0%	Nov 2022	33.3%	Nov 2022	Null	
Nov 2019	-22.2%	Nov 2019	-66.7%	Nov 2019	-200.0%	Nov 2019	Null	Nov 2019	Null	Nov 2019	Null	
	Total Event	Attendance			Number of Days Occupied				Customer Service Score			
	23,8	312			30				y system bein	g developed	for mid-year.	
Nov 2	2022	-3.	3%	N	Nov 2022 3.4%		%	Nov	2022		NA	
Nov 2	2019	-18	.7%	N	ov 2019	7.1	%	Nov	2019		NA	
Tota	al Revenue		Revenue – I	Rent	Revenue – Fo	od & Beverage	Reven	ue – Electrical Ser	vice	Revenue –	Other	
\$4	62,305		\$123,4	22	\$330	\$30,131 \$8,832			0			
Nov 2022	50.8%	Nov	2022	67.6%	Nov 2022	46.5%	Nov 202	22 14.8% N		Nov 2022	-100.0%	
Nov 2019	-17.5%	Nov	2019	4.4%	Nov 2019	21.7%	Nov 201	. 9 -50	0.0%	Nov 2019	-100.0%	

YEAR TO D	ATE Conver	ntion Cente	r Operatio	nal Dashboa	ird – Year Ove	er Year Comp	arison 202	3 vs. 2022 a	nd 2019 (RE	COVERY BENCH	MARK)
Total	Events	Event – C	onvention	Event	– Meeting	Event – B	anquet	Event – Consumer/Public Show Event –			nt – Social
9	2	1	.7		15	46	5	1	14 0		0
2022	28.3%	2022	-10.5%	2022	36.4%	2022	43.8%	2022	22.2%	2022	Null
2019	-27.6%	2019	-29.2%	2019	-60.5%	2019	-9.8%	2019	Null	2019	Null
	Total Event	Attendance			Number of Days Occupied				Customer Service Score		
	192,	352		216 New			New surve	New survey system being developed for mid-year.			
20	22	16	.3%		2022	11.3	%	2022			NA
20	19	-19	.9%		2019	-9.6	%	2019			NA
Tot	al Revenue		Revenue – Rent		Revenue – Fo	od & Beverage	Reven	ue – Electrical Serv	vice	Revenue	– Other
\$3,	620,007		\$729,1	08	\$2,62	5,688		\$144,538		\$120,673	
2022	6.1%	20)22	-10.7%	2022	4.6%	2022	74	.4%	2022	6944.5%
2019	1.9%	20)19	-6.4%	2019	1.6%	2019	-21	8%	2019	2715.4%

MONTHLY Buffalo Convention Center Sales Dashboard – Nov 2023 vs. Nov 2022 and Nov 2019 (RECOVERY BENCHMARK) **Total Leads BNCC Generated Leads VBN Generated Leads Confirmed Bookings** 9 6 3 8 Nov 2022 -18.2% Nov 2022 50.0% Nov 2022 Null Nov 2022 100.0% Nov 2019 -50.0% Nov 2019 100.0% Nov 2019 50.0% Nov 2019 -55.6% **Existing Business/Clients Solicitation Calls New Business/Clients Solicitation Calls Total Solicitation Cals Lost Business** 31 44 13 8 Nov 2022 37.5% Nov 2022 18.8% Nov 2022 93.8% Nov 2022 60.0% NA Nov 2019 NA NA Nov 2019 -11.1% Nov 2019 Nov 2019

YEAR TO DATE B	YEAR TO DATE Buffalo Convention Center Sales Dashboard – 2023 vs. 2022 and 2019 (RECOVERY BENCHMARK)										
YTD Tot	al Leads	YTD BNCC Ger	nerated Leads	YTD VBN Gen	nerated Leads	YTD Confirmed Bookings					
13	31	81		50		10	04				
2022	8.3%	2022	1.3%	2022	22.0%	2022	19.5%				
2019	61.7%	2019	22.7%	2019	233.3%	2019	-18.1%				
YTD Total Sol	licitation Cals	YTD Existing Business/0	Clients Solicitation Calls	YTD New Business/Clients Solicitation Calls		YTD Lost	Business				
60	00	23	32	36	68	6	0				
2022	46.0%	2022	31.1%	2022	57.3%	2022	32.7				
2019	NA	2019	NA	2019	NA	2019	-17.8%				

Current ar	nd Future Ongoing I	Buffalo Convention	Center Business Bo	oked						
2019 Year End 2023* 2024* 2025* 2026*										
Number of Events	138	102	97	61	45					
Expected Attendance	249,975	198,477	214,562	262,287	153,712					
Number of Hotel Room Nights	25,000	22,811	22,332	20,041	15,463					
Expected Economic Impact	\$34,063,840	\$28,898,535	\$30,320,673	\$28,970,860	\$17,227,314					

BUFFALO CONVENTION CENTER PERATIONAL

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	C	EN	TE	R

MONTHLY Buffalo Convention Center Operational Dashboard – Dec 2023 vs. Dec 2022 and Dec 2019 (RECOVERY BENCHMARK) **Total Events Event – Convention** Event - Meeting **Event - Banquet Event – Consumer/Public Show** Event – Social 11 0 3 7 1 0 Dec 2022 37.5% Dec 2022 Null Dec 2022 50.0% Dec 2022 40.0% Dec 2022 Dec 2022 Null Null Dec 2019 Null Dec 2019 Null Dec 2019 100.0% Dec 2019 -22.2% Dec 2019 -50.0% Dec 2019 Null **Total Event Attendance Number of Days Occupied Customer Service Score** New survey system being developed for mid-year. 7,242 13 Dec 2022 43.8% Dec 2022 -27.8% Dec 2022 NA Dec 2019 Dec 2019 NA -25.3% 40.9% Dec 2019 **Total Revenue** Revenue – Rent Revenue - Food & Beverage Revenue - Electrical Service Revenue – Other \$11,686 \$237,602 \$223,603 \$2,313 0 4.2% -51.2% -43.4% Dec 2022 Dec 2022 Dec 2022 11.8% Dec 2022 Dec 2022 Null Dec 2019 -3.8% Dec 2019 -53.4% Dec 2019 1.9% Dec 2019 -3.1% Dec 2019 Null

YEAR TO I	YEAR TO DATE Convention Center Operational Dashboard – Year Over Year Comparison 2023 vs. 2022 and 2019 (RECOVERY BENCHMARK)										
Total	Events	Event – C	onvention	Event	– Meeting	Event – B	anquet	Event – Consun	ner/Public Show	Eve	nt – Social
1	03	1	.7		18	53		1	15 0		0
2022	17.0%	2022	-10.5%	2022	38.5%	2022	42.2%	2022	-21.1%	2022	Null
2019	-25.4%	2019	-29.2%	2019	-52.6%	2019	-11.7%	2019	-6.3%	2019	Null
	Total Event	Attendance			Number of Days Occupied				Customer Service Score		
	199,	,594		229				New survey system being developed for mid-year			
2)22	17	.1%		2022	8.09	6	2022			NA
2)19	-20	.2%		2019	-12.3	%	2019			NA
То	al Revenue		Revenue – Rent		Revenue – Fo	od & Beverage	Reven	ue – Electrical Serv	vice	Revenue	– Other
\$3	,857,609		\$740,794		\$2,84	9,291		\$146,851		\$120,673	
2022	6.0%	20)22	15.1%	2022	32.7%	2022	68	.9%	2022	6944.5%
2019	1.5%	20)19	-7.9%	2019	1.6%	2019	-21	5%	2019	2751.4%

MONTHLY Buffalo Convention Center Sales Dashboard – Dec 2023 vs. Dec 2022 and Dec 2019 (RECOVERY BENCHMARK) **Total Leads BNCC Generated Leads VBN Generated Leads Confirmed Bookings** 6 3 3 11 -14.3% Null -25.0% 57.1% Dec 2022 Dec 2022 Dec 2022 Dec 2022 Dec 2019 Null Dec 2019 -40.0% Dec 2019 200.0% Dec 2019 Null **Total Solicitation Cals Existing Business/Clients Solicitation Calls New Business/Clients Solicitation Calls Lost Business** 49 19 30 Dec 2022 16.7% Dec 2022 -26.9% Dec 2022 87.5% Dec 2022 -66.7% Dec 2019 NA Dec 2019 NA Dec 2019 NA Dec 2019 -75.0%

YEAR TO DATE B	YEAR TO DATE Buffalo Convention Center Sales Dashboard – 2023 vs. 2022 and 2019 (RECOVERY BENCHMARK)										
YTD Tot	al Leads	YTD BNCC Ge	nerated Leads	YTD VBN Gen	nerated Leads	YTD Confirmed Bookings					
13	137		34 53		84		13	15			
2022	7.0%	2022	1.2%	2022	17.8%	2022	22.3%				
2019	57.5%	2019	18.3%	2019	231.3%	2019	-16.7%				
YTD Total So	licitation Cals	YTD Existing Business/0	Clients Solicitation Calls	YTD New Business/Cli	ients Solicitation Calls	YTD Lost Business					
64	19	2!	251		251		251		98	7	0
2022	43.3%	2022	23.6%	2022	59.2%	2022	27.3%				
2019	NA	2019	NA	2019	NA	2019	-9.1%				

Current ar	Current and Future Ongoing Buffalo Convention Center Business Booked										
2019 Year End 2023* 2024* 2025* 2026*											
Number of Events	138	103	100	56	44						
Expected Attendance	249,975	199,594	216,182	209,987	147,112						
Number of Hotel Room Nights	25,000	22,761	22,322	20,041	16,540						
Expected Economic Impact \$34,063,840 \$28,827,677 \$30,104,423 \$28,260,770 \$16,806,544											



Fanfare of the Completion of the Facade Project

October 3, 2023, served as the official reopening of the Buffalo Convention Center following the completion of the façade project. The day began early in the morning flipping the switch on the façade lighting enhancement for live broadcasts on Channel 2 with Erie County Department of Public Works Commissioner Bill Geary. Later that morning, Erie County Executive Mark Poloncarz surrounded by both BCC and VBN staff held a press conference announcing the completion of the project while also celebrating the upcoming definite bookings of meetings and conventions at the Center because of all the improvements made over the past two years. Those improvements include the renovated lobby, new entry, painting of all first-floor meeting rooms and the impressive new façade. Yes, these improvements have made a difference in the way that planners view the Center. As reported at the press conference, between January and September of 2023, VBN hosted 29 meeting planner site visits for future business. During the same pre-pandemic nine-month period of time in 2019, VBN hosted 9 site visits. The other impressive number is that of the 29 site visits, 20 of those meetings will be held in the newly updated Buffalo Convention Center.

BUFFALO CONVENTION CENTER

New Name New Logo -**Buffalo Convention Center**

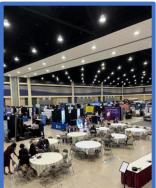
With the new façade, County **Executive Poloncarz announced** the new name and logo of the Convention Center. Dropping Niagara from the original name, the Buffalo Convention Center truly exemplifies the location and economic generator the building has for Erie County. The new logo,



designed by Buffalo-based advertising agency, White Bicycle, has a subtle reference to the clean and contemporary new facade metal cladding and colors.

The Many Uses of the Buffalo Convention Center

Tradeshows Conventions Sports Banquets Special Events and the World's Largest Disco











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BUFFALO



Visit Buffalo Niagara Staff

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VISION:

To be the most surprising destination you'll ever visit.

MISSION:

Transforming our community by inspiring visitors and locals to discover Buffalo and **Erie County.**

Data Sources For This Report:

Cervis Technologies

Cision

Google Analytics

Key Data

Madden Media

Momentus Technologies (formerly Ungerboeck)

Sales Force Marketing Cloud

Simpleview

STR (Smith Travel Research)

Tourism Economics